

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: January 31, 2002
Maturity Date: February 28, 2002
CUSIP Number: 912795HJ3

High Rate: 1.680% Investment Rate 1/: 1.710% Price: 99.869

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 67.05%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 32,431,000	\$ 9,969,375
Noncompetitive	30,637	30,637
FIMA (noncompetitive)	0	0
SUBTOTAL	32,461,637	10,000,012
 Federal Reserve	 1,667,116	 1,667,116
TOTAL	\$ 34,128,753	\$ 11,667,128

Median rate 1.670%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 1.610%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 32,461,637 / 10,000,012 = 3.25

1/ Equivalent coupon-issue yield.

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